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April 24, 2014

To Whom It May Concern,

We were referred to Irving Ayash, and Ideal Management, by a trusted source who said that he had a reputation for successfully financing unique transactions. We had been approaching banks and other institutional lenders looking to raise capital to fund an MBO, and create a credit line to position the Company for growth. Our financial history was inconsistent, and our company is based on a proprietary robotic technology which is related to the global ship repair industry. It was proving a challenge for institutional lenders to fit our needs into their rigid loan criteria.

Irving immediately grasped the revolutionary aspects of our technology, and understood our business model. After completing his rigorous application process, we were quickly presented to a variety of financing sources. To date we have signed a five million dollar vendor financing and invoice factoring facility to support our projected growth. In addition, a \$1,500,000 Sale/Leaseback agreement, which has been committed, will fund the MBO and immediate equipment needs. All of this has been accomplished since our first meeting in November. So, to Chariot, Irving's reputation is more than well-deserved such that we should say "difficult deals done - quickly!" We highly recommend Irving's services which are also rendered at a reasonable price. We expect to continue our relationship for many years to come.

Very Truly Yours,

A handwritten signature in black ink, appearing to read 'S. Johnson', with a long horizontal flourish extending to the right.

Stephen R Johnson, CEO
Chariot Robotics, LLC